

Chapman and Cutler LLP
Attorneys at Law Focused on Finance

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RECORDATION NO. 16494-L FILED

June 29, 2010

JUN 29 '10 -12 25 PM

SURFACE TRANSPORTATION BOARD

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S W.
Washington, DC 20423-0001

Re TTX Company
Termination of Lease and Security Documents
Lease No. 31A

Dear Section Chief:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two copies of the Termination of Lease (No. 31A), dated as of June 29, 2010, between US Bank National Association (successor to The Connecticut National Bank) not in its individual capacity, but solely as Owner Trustee, as lessor (the "*Lessor*"), and TTX Company (formerly Trailer Train Company) as lessee (the "*Lessee*").

Please note that the enclosed document relates to the lease agreement previously filed under Recordation Number 16494-B and supplements thereto were subsequently filed under Recordation Numbers 16494-D and 16494-E

The names and addresses of the parties to the enclosed document are as follows:

Chapman and Cutler LLP

Lessee: TTX Company
101 North Wacker Drive
Chicago, Illinois 60606

Lessor: U.S. Bank National Association
Corporate Trust Services
225 Asylum Street - 23rd Floor
Hartford, CT 06103

A description of the equipment covered as of the date hereof by the aforesaid memorandum is:

The 623 railcars (including casualties) within the series NTTX 66106 - NTTX 66139, TTAX 76000 - TTAX 76149, TTLX 60401 - TTLX 60568 and TTOX 145601 - TTOX 146094 as more specifically described in Schedule I attached hereto

A short summary of the document to appear in the index follows:

Termination of Lease (No. 31A).

A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to.

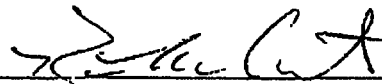
Robert Alvord, Esq.
Alvord and Alvord
1050 Seventeenth Street, N.W.
Suite 301
Washington, DC 2003

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3465

Chapman and Cutler LLP

Sincerely,

CHAPMAN AND CUTLER LLP

By 
Karim R. Merchant

KRM/drk
Enclosures

SCHEDULE 1
LEASE NO. 31A

PURCHASED RAILCARS

<u>TYPE OF EQUIPMENT</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NO. OF UNITS</u>
Five-platform flatcar for containers - NTTX	Trinity	66106 - 66112	31
		66114 - 66116	
		66118 - 66132	
		66134 - 66139	
Five-platform all purpose articulated spine cars - TTAX	Trinity	76002 - 76035	40
		76143 - 76147	
		76149	
Five-platform flatcar for trailers - TTLX	Thrall	60401	54
		60403 - 60408	
		60410 - 60414	
		60416 - 60427	
		60429 - 60454	
		60562 - 60563	
		60566	
Single-platform flatcar - TTOX	Trinity	60568	473
		145601 - 145621	
		145623 - 145649	
		145651 - 145689	
		145691 - 145744	
		145746 - 145790	
		145792 - 145811	
		145814 - 145830	
		145832 - 145863	
		145865 - 145867	
		145869 - 145896	
		145898 - 145919	
		145921 - 145941	
		145943 - 145986	
		145988 - 146022	
		146024 - 146026	
		146028 - 146039	
		146041 - 146053	
		146055 - 146069	

<u>TYPE OF EQUIPMENT</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NO. OF UNITS</u>
		146071	
		146073 - 146077	
		146079 - 146094	
TOTAL PURCHASED			<u>598</u>

CASUALTIED RAILCARS

<u>TYPE OF EQUIPMENT</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NO. OF UNITS</u>
Five-platform flatcar for containers – NTTX	Trinity	66113 66117 66133	3
Five-platform all purpose articulated spinecars – TTAX	Trinity	76000 76148	2
Five-platform flatcars for trailers – TTLX	Thrall	60428	1
Single-platform flatcar –TTOX	Trinity	145622 145690 145745 145791 145812 145813 145831 145864 145868 145897 145920 145942 145987 146023 146040 146054 146070	19

<u>TYPE OF EQUIPMENT</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NO. OF UNITS</u>
		146072	
		146078	
TOTAL CASUALTIED RAILCARS			<u>25</u>
TOTAL ALL RAILCARS			<u>623</u>

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TERMINATION OF LEASE
(STB)

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF LEASE (No. 31A) is made and entered into as of June 29, 2010 by and between U.S. BANK NATIONAL ASSOCIATION (successor to The Connecticut National Bank), not in its individual capacity, but solely as Owner Trustee, as Lessor ("*Lessor*"), and TTX COMPANY (formerly Trailer Train Company) as Lessee ("*Lessee*")

1. Lessor has leased to Lessee certain railroad equipment pursuant to the Lease of Railroad Equipment (No. 31A), dated as of August 1, 1989 (as amended, modified or supplemented, the "*Lease*"), a copy of which (or evidence thereof) was filed with the Interstate Commerce Commission (predecessor to the Surface Transportation Board) pursuant to the provisions of 49 U.S.C. Section 11303 on August 28, 1989 under Recordation Number 16494-B, and filings relating to the subject railcars were also filed under Recordation Numbers 16494, 16494-A, and 16494-C through J.

2 The Lease is terminated effective as of the date hereof and Lessor hereby releases all of its right, title and interest in and to the railroad equipment set forth on Exhibit A attached hereto.

IN WITNESS WHEREOF, the parties hereto have each caused this termination to be duly executed by their respective officers duly authorized as of the date and year first above written.

U.S. BANK NATIONAL ASSOCIATION, not in its
individual capacity, but solely as Owner
Trustee

By: Cauna M. Silva
Name: Cauna M. Silva
Title: Vice President

) SS.:

COUNTY OF HARTFORD)

On this, the 26th day of June, 2010, before me, a Notary Public in and for said County and State, personally appeared Cauna M. Silva, who being by me duly sworn, says that (s)he is the Vice President of U.S. BANK NATIONAL ASSOCIATION, that said instrument was signed on June [26], 2010 on behalf of said national association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said national association

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

Karen R. Felt

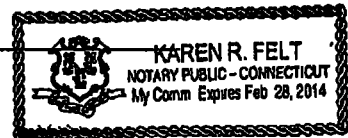
Name.

Notary Public

My Commission Expires.

Residing in Middletown, CT

(SEAL)



**EXHIBIT A
RAILCARS**

PURCHASED RAILCARS

<u>TYPE OF EQUIPMENT</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NO. OF UNITS</u>
Five-platform flatcar for containers - NTTX	Trinity	66106 - 66112 66114 - 66116 66118 - 66132 66134 - 66139	31
Five-platform all purpose articulated spine cars - TTAX	Trinity	76002 - 76035 76143 - 76147 76149	40
Five-platform flatcar for trailers - TTLX	Thrall	60401 60403 - 60408 60410 - 60414 60416 - 60427 60429 - 60454 60562 - 60563 60566 60568	54
Single-platform flatcar - TTOX	Trinity	145601 - 145621 145623 - 145649 145651 - 145689 145691 - 145744 145746 - 145790 145792 - 145811 145814 - 145830 145832 - 145863 145865 - 145867 145869 - 145896 145898 - 145919 145921 - 145941 145943 - 145986 145988 - 146022 146024 - 146026 146028 - 146039 146041 - 146053 146055 - 146069 146071 146073 - 146077 146079 - 146094	473
TOTAL PURCHASED			<u><u>598</u></u>

CASUALTIED RAILCARS

<u>EQUIPMENT TYPE</u>	<u>BUILDER</u>	<u>CAR NUMBERS</u>	<u>NUMBER OF CARS</u>
Five-platform flatcar for containers – NTTX	Trinity	66113 66117 66133	3
Five-platform all purpose articulated spinecars – TTAX	Trinity	76000 76148	2
Five-platform flatcars for trailers – TTLX	Thrall	60428	1
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TOTAL CASUALTIED RAILCARS			<u>25</u>
TOTAL ALL RAILCARS			<u>623</u>

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6-21-2016



Robert W Alvord